

Aktienportfolio

18. Juli 2018

Schweiz

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|-----------------------------|------------------|--------|--------------|----------|------------------|------------------|------|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| Index | | | | | | | | | | | | |
| 000998089 | SMI | | CHF | 8'824.7 | 9'616.4 | 8'372.9 | 2.6 | | | | | 13.8 |
| 000998750 | SPI | | CHF | 10'568.8 | 11'040.8 | 9'922.1 | 2.3 | | | | | 12.8 |
| Grundstoffe | | | | | | | | | | | | |
| 001214263 * | Clariant | + | CHF | 23.8 | 28.8 | 21.1 | 2.6 | 2.3% | 1.4 | 1.6 | 17.0 | 24.8 |
| 001064593 | Givaudan | = | CHF | 2'359.0 | 2'394.0 | 1'894.0 | 6.1 | 2.6% | 86.0 | 93.0 | 27.4 | 15.7 |
| 041879292 * | Sika | + | CHF | 138.1 | 149.0 | 107.0 | 6.2 | 1.7% | 5.4 | 6.4 | 25.6 | 25.5 |
| Industrieunternehmen | | | | | | | | | | | | |
| 001222171 | ABB | = | CHF | 21.7 | 27.2 | 21.0 | 3.4 | 3.7% | 1.3 | 1.5 | 16.6 | 23.8 |
| 001213860 | Adecco | = | CHF | 58.8 | 80.1 | 57.0 | 2.4 | 4.2% | 5.0 | 5.2 | 11.8 | 20.5 |
| 003017040 | Geberit | = | CHF | 435.9 | 486.9 | 405.6 | 8.0 | 2.5% | 18.0 | 19.0 | 24.2 | 15.5 |
| 000175230 * | Georg Fischer | + | CHF | 1'310.0 | 1'420.0 | 964.5 | 4.1 | 1.9% | 69.0 | 74.0 | 19.0 | 24.1 |
| 002523886 * | Kühne und Nagel | = | CHF | 154.8 | 181.8 | 142.9 | 7.5 | 4.0% | 6.9 | 7.5 | 22.4 | 15.7 |
| 001221405 | LafargeHolcim | + | CHF | 47.6 | 57.8 | 46.6 | | 4.4% | 4.0 | 4.5 | 11.9 | 18.6 |
| 000367144 * | Rieter | = | CHF | 177.7 | 255.6 | 161.1 | 1.8 | 2.7% | 8.3 | 12.6 | 21.4 | 27.8 |
| 000249745 | SGS | = | CHF | 2'615.0 | 2'683.0 | 2'097.0 | 10.3 | 2.9% | 91.0 | 97.0 | 28.7 | 16.6 |
| 002463819 * | Schindler | = | CHF | 228.8 | 239.0 | 197.9 | | 1.8% | 8.6 | 9.4 | 26.6 | 18.1 |
| 003838891 * | Sulzer | = | CHF | 127.6 | 139.9 | 97.4 | 2.6 | 2.7% | 4.0 | 5.4 | 31.7 | 51.0 |
| 001179595 * | dorma+kaba | = | CHF | 736.5 | 1'004.0 | 666.5 | 23.0 | 2.2% | 35.0 | 41.0 | 21.0 | 23.1 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 004323836 * | Aryzta | - | CHF | 14.4 | 38.9 | 13.8 | 0.9 | 0.0% | 0.7 | 1.2 | 20.6 | 66.8 |
| 002340545 * | Dufry | + | CHF | 129.4 | 159.7 | 118.5 | 2.1 | 1.6% | 9.7 | 11.0 | 13.3 | 26.7 |
| 001057075 | Lindt & Sprüngli | = | CHF | 77'900.0 | 79'300.0 | 61'440.2 | 4.5 | 1.3% | 2'010. | 2'190. | 38.8 | 11.2 |
| 003886335 | Nestlé | + | CHF | 79.0 | 86.4 | 72.9 | 3.9 | 3.3% | 3.8 | 4.2 | 20.8 | 14.1 |
| 021048333 | Richemont | + | CHF | 83.8 | 99.0 | 78.6 | 2.8 | 2.4% | 3.6 | 3.9 | 23.3 | 20.8 |
| 001225515 | Swatch Group | + | CHF | 473.5 | 499.1 | 354.1 | 2.2 | 1.7% | 17.9 | 20.6 | 26.4 | 23.2 |
| Gesundheitswesen | | | | | | | | | | | | |
| 001384101 * | Lonza | = | CHF | 288.0 | 290.7 | 210.7 | 3.4 | 1.1% | 12.0 | 13.0 | 24.0 | 23.8 |
| 001200526 | Novartis | + | CHF | 78.2 | 88.3 | 71.8 | 2.6 | 3.8% | 5.3 | 5.6 | 14.8 | 19.2 |
| 001203204 | Roche GS | + | CHF | 232.0 | 252.8 | 206.4 | 7.5 | 3.7% | 16.6 | 17.2 | 14.0 | 16.5 |
| 001254978 * | Sonova | = | CHF | 183.8 | 183.8 | 138.8 | 4.9 | 1.4% | 6.8 | 7.2 | 27.2 | 21.9 |
| 036474934 * | Vifor Pharma | = | CHF | 180.0 | 183.8 | 93.9 | 3.8 | 1.1% | 1.8 | 3.0 | 100.0 | 28.8 |
| Telekommunikation | | | | | | | | | | | | |
| 000874251 | Swisscom | = | CHF | 445.2 | 530.6 | 432.9 | 2.7 | 4.9% | 30.4 | 29.1 | 14.6 | 18.9 |
| Finanzdienste | | | | | | | | | | | | |
| 001241051 * | Baloise | + | CHF | 147.9 | 159.9 | 141.2 | 1.1 | 3.8% | 11.9 | 12.2 | 12.4 | 16.6 |
| 001213853 | Credit Suisse | = | CHF | 15.1 | 18.5 | 13.4 | 0.9 | 3.0% | 1.2 | 1.7 | 12.6 | 23.8 |
| 001227168 | Helvetia | = | CHF | 574.5 | 598.0 | 506.0 | 1.1 | 4.0% | 43.0 | 50.5 | 13.4 | 14.9 |
| 010248496 | Julius Bär | = | CHF | 56.9 | 63.8 | 48.4 | 2.1 | 2.3% | 3.6 | 4.0 | 15.8 | 21.7 |
| 002460882 * | Partners Group | + | CHF | 746.0 | 762.0 | 604.5 | 10.1 | 2.7% | 27.8 | 30.0 | 26.9 | 16.2 |
| 001485278 | Swiss Life Hldg | + | CHF | 348.4 | 361.3 | 312.1 | 0.8 | 4.3% | 30.5 | 32.2 | 11.4 | 17.5 |
| 012688156 | Swiss Re | + | CHF | 88.9 | 98.8 | 81.6 | 0.8 | 5.9% | 9.0 | 9.8 | 9.9 | 19.3 |
| 001067586 * | Swissquote | = | CHF | 56.8 | 67.0 | 27.0 | 2.8 | 1.8% | 2.6 | 2.8 | 21.8 | 34.1 |

| | | | | | | | | | | | | |
|-------------|------------------------|---|-----|-------|-------|-------|-----|------|------|------|------|------|
| 024476758 | UBS | + | CHF | 15.1 | 19.0 | 14.8 | 1.1 | 4.6% | 1.5 | 1.6 | 10.1 | 23.2 |
| 002154566 * | Vaudoise | = | CHF | 516.0 | 550.0 | 504.0 | 0.9 | 2.3% | 41.0 | 41.5 | 12.6 | 16.8 |
| 001107539 | Zurich Insurance Group | = | CHF | 298.5 | 320.4 | 274.6 | 1.4 | 6.4% | 24.5 | 27.2 | 12.2 | 17.6 |

Technologie

| | | | | | | | | | | | | |
|-------------|----------|---|-----|-------|-------|------|------|------|-----|-----|------|------|
| 001226836 * | Kudelski | = | CHF | 9.2 | 17.6 | 8.6 | 1.1 | 3.2% | 0.6 | 1.0 | 15.4 | 33.7 |
| 002575132 * | Logitech | + | CHF | 45.2 | 46.0 | 31.6 | 7.1 | 1.7% | 1.8 | 2.1 | 25.1 | 21.8 |
| 001245391 * | Temenos | = | CHF | 158.5 | 159.2 | 89.1 | 27.3 | 0.4% | 2.3 | | 68.9 | 26.6 |

Europa

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|-----------------------------|---------------------|--------|--------------|---------|------------------|------------------|------|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| Index | | | | | | | | | | | | |
| 000846421 | DJ Euro Stoxx 50 | | EUR | 3'457.5 | 3'708.8 | 3'261.9 | 1.5 | | | | | 12.7 |
| 000998185 | FTSE 100 | | GBP | 7'626.3 | 7'903.5 | 6'866.9 | 1.9 | | | | | 12.4 |
| Erdöl und Erdgas | | | | | | | | | | | | |
| 001252314 | ENI | = | EUR | 16.1 | 16.9 | 13.0 | 1.2 | 5.0% | 0.6 | 0.9 | 26.9 | 21.6 |
| 001987674 | Royal Dutch Shell | = | EUR | 29.4 | 31.4 | 22.7 | 1.4 | 5.4% | 1.6 | 1.8 | 18.4 | 21.6 |
| 000524773 | Total | = | EUR | 52.8 | 55.0 | 42.2 | 1.3 | 4.7% | 4.2 | 4.8 | 12.6 | 18.6 |
| Grundstoffe | | | | | | | | | | | | |
| 011450563 | BASF | = | EUR | 83.3 | 98.8 | 79.0 | 2.2 | 3.8% | 6.5 | 6.9 | 12.8 | 18.4 |
| 000340045 | Linde | = | EUR | 179.0 | 195.9 | 154.3 | 2.3 | 2.1% | 7.2 | 7.7 | 24.9 | 22.6 |
| Industrieunternehmen | | | | | | | | | | | | |
| 001095306 | Airbus | + | EUR | 107.7 | 108.2 | 68.4 | 6.9 | 1.6% | 4.3 | 5.5 | 25.0 | 24.2 |
| 000490580 | Saint-Gobain | + | EUR | 37.0 | 51.4 | 36.8 | 1.1 | 3.5% | 3.4 | 3.9 | 10.9 | 19.2 |
| 000509120 | Schneider Electric | = | EUR | 70.6 | 78.6 | 63.1 | 2.1 | 3.1% | 4.2 | 4.8 | 16.8 | 21.1 |
| 000827766 | Siemens | = | EUR | 117.3 | 126.0 | 99.8 | 2.3 | 3.2% | 7.5 | 8.4 | 15.6 | 19.1 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 011730015 | Adidas | = | EUR | 186.5 | 215.6 | 165.0 | 5.6 | 1.7% | 8.1 | 9.5 | 23.0 | 29.0 |
| 034149140 | Anheuser-Busch | = | EUR | 88.1 | 107.4 | 78.6 | 2.7 | 4.3% | 3.5 | 4.8 | 25.2 | 19.2 |
| 000945657 | Daimler | = | EUR | 57.9 | 76.5 | 54.6 | 1.0 | 6.3% | 9.2 | 9.4 | 6.3 | 22.9 |
| 000487663 | Danone | = | EUR | 65.1 | 72.1 | 62.2 | 2.8 | 2.8% | 3.4 | 3.8 | 19.1 | 15.5 |
| 000335914 | Henkel | = | EUR | 95.0 | 110.6 | 93.2 | 2.6 | 1.8% | 5.8 | 6.2 | 16.4 | 16.1 |
| 000507170 | LVMH | + | EUR | 295.8 | 313.7 | 211.9 | 5.2 | 1.9% | 11.0 | 12.0 | 26.9 | 22.9 |
| 002560588 | Unilever | = | EUR | 47.6 | 52.3 | 42.1 | 9.6 | 2.9% | 2.2 | 2.4 | 21.6 | 15.2 |
| Gesundheitswesen | | | | | | | | | | | | |
| 010367293 | Bayer | + | EUR | 93.3 | 118.0 | 87.4 | 2.2 | 3.0% | 6.6 | 7.3 | 14.1 | 21.4 |
| 000332902 | Fresenius | + | EUR | 69.2 | 76.1 | 58.8 | 2.8 | 1.0% | 3.4 | 3.6 | 20.4 | 22.1 |
| 001106818 | Philips Electronics | = | EUR | 37.3 | 37.6 | 29.2 | | 2.3% | 1.8 | 2.0 | 21.3 | 21.7 |
| 035465310* | Qiagen | + | EUR | 31.5 | 32.4 | 25.2 | 2.0 | 0.0% | 1.3 | 1.5 | 24.3 | 19.4 |
| 000699381 | Sanofi | = | EUR | 71.8 | 86.4 | 62.9 | 2.2 | 4.2% | 5.7 | 6.0 | 12.6 | 15.7 |
| Verbraucherservice | | | | | | | | | | | | |
| 000488167 | Carrefour | = | EUR | 13.4 | 21.9 | 13.0 | 1.0 | 4.5% | 1.2 | 1.2 | 11.7 | 20.8 |
| 003637167* | Relx | = | EUR | 19.2 | 19.6 | 15.9 | 14.6 | 2.1% | 0.8 | 0.8 | 24.1 | 14.5 |
| 001165915 | Vivendi | = | EUR | 21.2 | 24.9 | 18.4 | 1.5 | 2.1% | 0.7 | 0.8 | 30.3 | 22.7 |
| Telekommunikation | | | | | | | | | | | | |
| 001026592 | Deutsche Telekom | = | EUR | 13.7 | 15.3 | 12.1 | 2.0 | 4.4% | 0.8 | 1.0 | 16.2 | 17.0 |
| 000720128 | Orange | = | EUR | 14.2 | 15.2 | 13.3 | 1.5 | 4.6% | 1.0 | 1.2 | 13.5 | 16.7 |
| 000826858 | Telefonica | + | EUR | 7.4 | 9.9 | 7.2 | 2.2 | 5.4% | 0.8 | 0.8 | 9.9 | 15.8 |
| Finanzdienste | | | | | | | | | | | | |
| 000322646 | Allianz | + | EUR | 184.6 | 206.8 | 170.1 | 1.2 | 4.3% | 17.0 | 18.0 | 10.9 | 19.2 |
| 000486352 | Axa | + | EUR | 20.8 | 27.7 | 20.6 | 0.7 | 6.2% | 2.5 | 2.7 | 8.3 | 18.2 |
| 000931474 | BBVA | = | EUR | 5.9 | 7.9 | 5.8 | 0.9 | 5.0% | 0.7 | 0.8 | 8.5 | 23.1 |
| 000123397 | BNP Paribas | = | EUR | 52.1 | 69.2 | 51.6 | 0.7 | 5.4% | 6.0 | 6.3 | 8.7 | 19.3 |
| 000817651 | Banco Santander | = | EUR | 4.6 | 6.1 | 4.5 | 0.8 | 4.3% | 0.5 | 0.6 | 9.2 | 23.2 |
| 000829257 | Deutsche Bank | = | EUR | 10.2 | 17.1 | 8.8 | 0.3 | 2.9% | 1.0 | 1.6 | 10.2 | 31.6 |
| 033292346 | ING Groep | + | EUR | 12.4 | 16.7 | 12.1 | 1.0 | 6.1% | 1.3 | 1.4 | 9.5 | 19.0 |
| 000341960 | Munich Re | = | EUR | 187.9 | 200.4 | 166.6 | 1.0 | 4.8% | 16.0 | 18.0 | 11.7 | 20.2 |
| 000519928 | Societe Generale | = | EUR | 36.3 | 50.5 | 35.0 | 0.5 | 5.5% | 4.4 | 4.7 | 8.3 | 18.3 |
| 035395118 | UniCredit | + | EUR | 14.4 | 18.4 | 13.5 | 0.6 | 2.1% | 1.4 | 1.5 | 10.3 | 30.3 |
| Technologie | | | | | | | | | | | | |
| 000345952 | SAP | + | EUR | 104.1 | 105.3 | 81.2 | 4.8 | 1.4% | 4.4 | 4.9 | 23.6 | 16.7 |

Versorgung

| | | | | | | | | | | | | |
|-----------|-----------|---|-----|------|------|------|-----|------|-----|-----|------|------|
| 004334819 | EON | = | EUR | 9.7 | 10.8 | 7.9 | 4.8 | 4.1% | 0.6 | | 16.2 | 18.3 |
| 001250633 | Enel | = | EUR | 4.9 | 5.6 | 4.5 | 1.6 | 4.1% | 0.3 | 0.3 | 16.3 | 20.4 |
| 002200367 | Engie | = | EUR | 13.4 | 15.2 | 12.2 | 0.9 | 5.2% | 1.0 | 1.0 | 13.4 | 17.7 |
| 002969533 | Iberdrola | = | EUR | 6.7 | 7.0 | 5.7 | 1.2 | 4.5% | 0.4 | 0.4 | 14.8 | 18.5 |

Grossbritannien / Skandinavien

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|-----------------------------|-----------------------------|--------|--------------|---------|------------------|------------------|-----|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| Grundstoffe | | | | | | | | | | | | |
| 000402589 | Rio Tinto | = | GBp | 4'072.5 | 4'541.0 | 3'255.5 | 2.1 | 4.9% | 370.0 | 310.0 | 11.0 | 28.0 |
| Industrieunternehmen | | | | | | | | | | | | |
| 012759720 | Rolls-Royce | = | GBp | 982.8 | 1'010.5 | 793.5 | 2.9 | 1.2% | 27.0 | 30.0 | 36.4 | 25.7 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 000909525 | British American Tobacco | + | GBp | 3'820.5 | 5'529.0 | 3'553.0 | 1.4 | 5.4% | 310.0 | 340.0 | 12.3 | 26.1 |
| 003406783 | Reckitt Benckiser | + | GBp | 6'455.0 | 8'000.0 | 5'255.0 | 3.4 | 2.6% | 340.0 | 370.0 | 19.0 | 21.4 |
| Gesundheitswesen | | | | | | | | | | | | |
| 001102657 | GlaxoSmithKline | = | GBp | 1'561.0 | 1'632.0 | 1'236.4 | | 5.1% | 110.0 | 110.0 | 14.2 | 19.8 |
| Verbraucherservice | | | | | | | | | | | | |
| 000408910 | Tesco | = | GBp | 256.5 | 262.5 | 172.0 | 2.0 | 0.0% | 7.0 | 10.0 | 36.6 | 18.9 |
| 020038073 * | WPP | - | GBp | 1'180.0 | 1'610.0 | 1'074.0 | 1.7 | 5.1% | 120.0 | 125.0 | 9.8 | 32.2 |
| Telekommunikation | | | | | | | | | | | | |
| 023167722 | Vodafone Group | = | GBp | 180.0 | 239.6 | 178.7 | 0.8 | 8.3% | 6.0 | 8.0 | 30.0 | 21.2 |
| Finanzdienste | | | | | | | | | | | | |
| 000411161 | HSBC Holdings | = | GBp | 707.3 | 798.6 | 650.6 | 1.0 | 5.7% | 50.0 | 50.0 | 14.2 | 16.4 |
| 001110646 | Standard Chartered | + | GBp | 669.3 | 864.2 | 664.2 | 0.6 | 3.0% | 70.0 | 80.0 | 9.6 | 20.1 |
| Technologie | | | | | | | | | | | | |
| 000614663 | Ericsson | - | SEK | 67.6 | 71.2 | 43.8 | 2.4 | 2.4% | 2.6 | 3.4 | 26.0 | 36.6 |

Amerika

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|-----------------------------|---------------------|--------|--------------|----------|------------------|------------------|-------|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| 001584673 | Dow Jones | | USD | 25'119.9 | 26'616.7 | 21'471.1 | 3.2 | | | | | 15.3 |
| Erdöl und Erdgas | | | | | | | | | | | | |
| 001281709 | Chevron | + | USD | 121.9 | 133.9 | 102.9 | 1.6 | 3.7% | 7.6 | 7.9 | 16.0 | 21.8 |
| 000808963 | Exxon Mobil | - | USD | 82.3 | 89.3 | 72.2 | 1.8 | 3.8% | 4.7 | 4.6 | 17.4 | 20.6 |
| 000937414 | Halliburton | = | USD | 45.1 | 57.9 | 38.2 | 2.2 | 1.6% | 2.6 | 3.4 | 17.7 | 23.7 |
| Grundstoffe | | | | | | | | | | | | |
| 037575522 | DowDuPont | = | USD | 67.1 | 77.1 | 61.3 | 1.5 | | | | | 25.9 |
| Industrieunternehmen | | | | | | | | | | | | |
| 001405105 | 3M | = | USD | 202.1 | 259.8 | 191.4 | 10.9 | 2.7% | 10.5 | 11.5 | 19.2 | 23.3 |
| 000913253 | Boeing | + | USD | 356.9 | 374.5 | 207.5 | 170.6 | 1.9% | 14.0 | 14.9 | 25.5 | 28.9 |
| 000916546 | Caterpillar | + | USD | 139.0 | 173.2 | 105.1 | 5.5 | 2.3% | 10.7 | 11.0 | 13.0 | 29.2 |
| 001039039 | FedEx | = | USD | 231.2 | 274.7 | 203.1 | 3.2 | 0.7% | 12.0 | 13.6 | 19.3 | 25.2 |
| 000933071 | General Electric | / | USD | 13.7 | 27.0 | 12.6 | 2.1 | 3.3% | 0.9 | 1.0 | 14.7 | 34.3 |
| 000979840 | Union Pacific | = | USD | 138.3 | 148.3 | 101.1 | 4.4 | 2.0% | 7.8 | 8.2 | 17.8 | 21.4 |
| 000980943 | United Technologies | = | USD | 130.7 | 139.2 | 109.1 | 3.4 | 2.1% | 6.5 | 7.0 | 20.0 | 16.5 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 000919390 | Coca-Cola | = | USD | 45.2 | 48.6 | 41.4 | 9.8 | 3.3% | 2.0 | 2.0 | 22.6 | 13.8 |
| 000937735 * | Harley-Davidson | / | USD | 42.6 | 56.5 | 39.3 | 3.6 | 3.6% | 3.7 | 4.1 | 11.5 | 24.0 |
| 019549948 | Mondelez | = | USD | 42.8 | 46.5 | 37.4 | 2.4 | 1.6% | 2.1 | 2.3 | 20.4 | 18.2 |
| 000957150 | Nike | + | USD | 77.5 | 81.0 | 50.4 | 12.7 | 1.1% | 2.7 | 3.1 | 29.1 | 27.7 |
| 000961618 | PepsiCo | + | USD | 114.9 | 122.5 | 95.9 | 16.1 | 3.1% | 5.7 | 6.1 | 20.2 | 18.7 |
| 000963896 | Procter & Gamble | - | USD | 80.0 | 94.7 | 70.7 | 3.8 | 3.5% | 4.2 | 4.5 | 19.1 | 17.0 |
| Gesundheitswesen | | | | | | | | | | | | |
| 001720684 | Biogen | + | USD | 355.0 | 370.6 | 249.2 | 5.3 | 0.0% | 20.5 | 22.6 | 17.4 | 39.8 |
| 000935700 | Gilead Sciences | + | USD | 77.2 | 89.5 | 64.3 | 4.9 | 2.9% | 6.5 | 6.6 | 11.9 | 26.5 |
| 000943981 | Johnson & Johnson | = | USD | 129.1 | 148.3 | 118.6 | 5.5 | 2.8% | 8.1 | 8.6 | 15.9 | 18.8 |
| 010683053 | Merck | + | USD | 62.5 | 66.4 | 52.8 | 5.0 | 3.0% | 3.8 | 4.2 | 16.4 | 19.6 |
| 000962004 | Pfizer | = | USD | 37.6 | 39.4 | 32.3 | 3.1 | 3.6% | 2.9 | 3.0 | 13.0 | 14.2 |
| 000977576 * | Thermo Fisher | + | USD | 211.0 | 226.4 | 170.1 | 3.2 | 0.3% | 9.2 | 10.1 | 23.1 | 20.1 |
| 001078451 | UnitedHealth | + | USD | 250.3 | 259.0 | 183.9 | 4.7 | 1.4% | 12.8 | 14.3 | 19.6 | 21.3 |
| Verbraucherservice | | | | | | | | | | | | |
| 000645156 | Amazon | + | USD | 1'843.9 | 1'851.7 | 931.8 | 28.4 | 0.0% | 20.2 | 28.3 | 91.2 | 28.1 |
| 000939360 | Home Depot | = | USD | 201.1 | 207.6 | 144.2 | 137.6 | 2.0% | 9.4 | 10.2 | 21.3 | 18.6 |
| 021033064 * | L Brands | / | USD | 32.1 | 63.1 | 30.7 | | 7.5% | 3.1 | 3.4 | 10.3 | 37.9 |
| 000950605 | McDonalds | = | USD | 159.8 | 178.7 | 146.8 | | 2.6% | 7.6 | 8.2 | 21.0 | 21.2 |
| 004748940 | Time Warner | = | USD | 98.8 | 103.9 | 85.9 | 2.6 | 1.6% | 8.0 | 8.2 | 12.3 | |
| 026526295 | WALGREENS BOOTS | = | USD | 65.6 | 83.9 | 59.1 | 2.4 | 2.5% | 6.0 | 6.4 | 11.0 | 31.0 |
| 000984101 | Wal-Mart Stores | = | USD | 88.2 | 110.0 | 75.6 | 3.4 | 2.3% | 4.4 | 4.7 | 20.0 | 19.8 |
| 000984192 | Walt Disney | + | USD | 110.3 | 113.2 | 96.2 | 3.7 | 1.5% | 7.1 | 7.7 | 15.5 | 18.2 |
| Telekommunikation | | | | | | | | | | | | |
| 002342429 | ATT | = | USD | 31.8 | 39.8 | 31.2 | 1.3 | 6.2% | 3.0 | 3.1 | 10.6 | 22.7 |
| 001095642 | Verizon | = | USD | 51.4 | 54.8 | 43.2 | 4.2 | 4.5% | 3.8 | 4.0 | 13.5 | 21.1 |
| Finanzdienste | | | | | | | | | | | | |
| 000906153 | American Express | = | USD | 101.2 | 103.2 | 83.3 | 4.4 | 1.3% | 5.6 | 6.2 | 17.9 | 22.2 |
| 000748628 | Bank of America | + | USD | 30.0 | 33.0 | 22.8 | 1.2 | 2.0% | 2.5 | 2.9 | 12.0 | 25.8 |
| 000714968 | Goldman Sachs | = | USD | 231.0 | 275.3 | 214.6 | 1.2 | 1.2% | 19.1 | 21.5 | 12.1 | 21.5 |
| 001161460 | JPMorgan | + | USD | 110.5 | 119.3 | 88.1 | 1.6 | 2.2% | 8.9 | 9.7 | 12.4 | 23.0 |
| 002282206 * | MasterCard | + | USD | 206.4 | 209.2 | 126.6 | 37.9 | 0.4% | 4.3 | 5.0 | 48.4 | 22.1 |
| 002959439 | Travelers | = | USD | 128.8 | 150.6 | 113.8 | 1.5 | 2.2% | 9.5 | 10.0 | 13.5 | 17.2 |
| 003826452 | Visa | + | USD | 139.6 | 140.0 | 96.6 | 10.0 | 0.6% | 4.4 | 5.2 | 32.0 | 20.2 |

Technologie

| | | | | | | | | | | | | |
|-------------|-------------------|---|-----|---------|---------|-------|------|------|------|------|------|------|
| 000903472 * | Adobe | + | USD | 258.3 | 259.5 | 144.0 | 14.6 | 0.0% | 6.7 | 7.7 | 38.4 | 28.7 |
| 000899181 * | Akamai | + | USD | 78.6 | 83.1 | 44.6 | 4.0 | 0.0% | 3.2 | 3.8 | 24.2 | 25.2 |
| 029798540 | Alphabet | + | USD | 1'213.1 | 1'218.8 | 918.6 | 5.2 | 0.0% | 51.2 | 57.2 | 23.7 | 38.4 |
| 000908440 | Apple | + | USD | 191.4 | 194.2 | 147.3 | 7.5 | 1.4% | 11.4 | 13.0 | 16.8 | 22.8 |
| 000918546 | Cisco | + | USD | 42.3 | 46.4 | 30.4 | 4.3 | 3.0% | 2.6 | 2.9 | 16.4 | 24.2 |
| 000941800 | IBM | = | USD | 143.5 | 171.1 | 137.4 | 7.2 | 4.1% | 13.8 | 13.9 | 10.4 | 21.8 |
| 000941595 | Intel | = | USD | 51.8 | 57.6 | 34.2 | 3.4 | 2.1% | 2.8 | | 18.2 | 31.2 |
| 000951691 | Micron Technology | + | USD | 57.0 | 64.7 | 26.8 | 2.3 | 0.0% | 11.7 | 11.7 | 4.8 | 52.2 |
| 000951692 | Microsoft | + | USD | 106.0 | 106.5 | 71.3 | 10.3 | 1.6% | 3.8 | 4.0 | 27.8 | 25.5 |
| 000964930 | Qualcomm | - | USD | 58.9 | 69.3 | 48.6 | 3.7 | 4.0% | 3.5 | 3.9 | 16.8 | 28.8 |

Pazifik

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|-----------------------------|---------------------------------|--------|--------------|----------|------------------|------------------|-----|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| Index | | | | | | | | | | | | |
| 000998444 | All Ordinaries | | AUD | 6'329.1 | 6'386.7 | 5'702.2 | 2.0 | | | | | 7.9 |
| 000998405 | Topix | | JPY | 1'751.2 | 1'911.3 | 1'578.7 | 1.3 | | | | | 13.2 |
| Grundstoffe | | | | | | | | | | | | |
| 000640390 | BHP Billiton | = | AUD | 33.6 | 34.6 | 24.3 | 2.3 | 3.1% | 1.7 | 1.4 | 19.8 | 21.0 |
| 000763276 | Shin-Etsu Chemical | + | JPY | 10'530.0 | 13'175.0 | 9'478.0 | 1.9 | 1.5% | 670.0 | 730.0 | 15.7 | 28.5 |
| Industrieunternehmen | | | | | | | | | | | | |
| 000761643 | Daikin Industries | + | JPY | 12'965.0 | 14'275.0 | 10'555.0 | 2.9 | 1.0% | 600.0 | 670.0 | 21.6 | 26.0 |
| 000761808 | Fanuc | + | JPY | 21'265.0 | 33'450.0 | 20'800.0 | 2.8 | 2.7% | 960.0 | 1'050.0 | 22.2 | 31.3 |
| 000761899 | Hitachi | + | JPY | 792.7 | 944.2 | 712.4 | 1.2 | 2.3% | 88.0 | 93.0 | 9.0 | 24.4 |
| 000763411 | Sumitomo Corp | = | JPY | 1'851.0 | 2'043.5 | 1'471.5 | 0.9 | 3.6% | 240.0 | 250.0 | 7.7 | 20.2 |
| 000763593 * | TDK | + | JPY | 11'670.0 | 12'010.0 | 7'030.0 | 1.8 | 1.2% | 640.0 | 750.0 | 18.2 | 34.1 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 000761500 | Asahi Group | = | JPY | 5'652.0 | 6'076.0 | 4'330.0 | 2.4 | 1.6% | 310.0 | 325.0 | 18.2 | 25.9 |
| 000761580 | Bridgestone | = | JPY | 4'220.0 | 5'605.0 | 4'026.0 | 1.4 | 3.6% | 410.0 | 430.0 | 10.3 | 19.8 |
| 000263668 | Japan Tobacco | = | JPY | 2'924.5 | 3'903.0 | 2'784.5 | 2.0 | 5.1% | 235.0 | 255.0 | 12.4 | 22.9 |
| 000763300 | Sony | + | JPY | 5'975.0 | 6'100.0 | 4'039.0 | 2.5 | 0.6% | 390.0 | 420.0 | 15.3 | 26.5 |
| 000763969 | Toyota Motor | + | JPY | 7'473.0 | 7'806.0 | 6'045.0 | 1.2 | 3.0% | 770.0 | 800.0 | 9.7 | 20.0 |
| Gesundheitswesen | | | | | | | | | | | | |
| 000764030 | Astellas Pharma | + | JPY | 1'815.5 | 1'829.0 | 1'331.5 | 2.8 | 2.2% | 115.0 | 100.0 | 15.8 | 20.2 |
| 000763546 | Takeda | = | JPY | 4'725.0 | 6'693.0 | 4'165.0 | 1.8 | 3.8% | 210.0 | 190.0 | 22.5 | 33.4 |
| Verbraucherservice | | | | | | | | | | | | |
| 002131750 | Seven and I Holding | + | JPY | 4'638.0 | 5'067.0 | 4'234.0 | 1.7 | 2.1% | 250.0 | 290.0 | 18.6 | 16.9 |
| Telekommunikation | | | | | | | | | | | | |
| 000953823 | NTT DoCoMo | + | JPY | 2'888.5 | 2'909.0 | 2'501.5 | 1.8 | 3.6% | 190.0 | 195.0 | 15.2 | 14.5 |
| Finanzdienste | | | | | | | | | | | | |
| 001129891 | Mitsubishi UFJ Financial Group | = | JPY | 653.7 | 894.4 | 605.6 | 0.5 | 2.9% | 70.0 | 73.0 | 9.3 | 22.2 |
| 001479596 | Sumitomo Mitsui Financial Group | = | JPY | 4'337.0 | 5'333.0 | 3'973.0 | 0.6 | 3.7% | 480.0 | 495.0 | 9.0 | 16.2 |
| 000763423 * | Sumitomo R and D | = | JPY | 4'148.0 | 4'480.0 | 3'172.0 | 1.8 | 0.6% | 255.0 | 265.0 | 16.3 | 19.5 |
| Technologie | | | | | | | | | | | | |
| 000761599 | Canon | + | JPY | 3'565.0 | 4'580.0 | 3'463.0 | 1.4 | 4.5% | 250.0 | 260.0 | 14.3 | 15.3 |

Emerging Markets

| Valor | Name | Timing | Wäh- rung | Kurs | Höchst 1 Jahr | Tiefst 1 Jahr | KBV | Div.- Rendite ² | GPA cur ² | GPA nxt ³ | KGV cur ² | Vola- tilität |
|---------------------------|---------------------|--------|--------------|---------|------------------|------------------|------|-------------------------------|-------------------------|-------------------------|-------------------------|------------------|
| Erdöl und Erdgas | | | | | | | | | | | | |
| 001002318 | Gazprom | = | USD | 4.6 | 5.4 | 3.8 | 0.2 | 5.2% | 1.2 | 1.4 | 3.8 | 27.6 |
| 001116224 | Petrobras ADR | + | USD | 11.0 | 17.2 | 8.4 | 1.1 | 0.0% | 1.4 | 1.5 | 8.1 | 57.1 |
| Grundstoffe | | | | | | | | | | | | |
| 010230936 | Vale | + | USD | 13.2 | 15.2 | 9.0 | 1.2 | 3.1% | 1.4 | 1.4 | 9.6 | 33.1 |
| Verbrauchsgüter | | | | | | | | | | | | |
| 024409862 | Alibaba | + | USD | 192.7 | 211.7 | 147.5 | 9.0 | 0.0% | 6.4 | 8.7 | 30.1 | 32.5 |
| 022775692 | AmBev | + | USD | 5.0 | 7.4 | 4.6 | 1.3 | 3.8% | 0.2 | 0.3 | 20.0 | 28.6 |
| 000381611 | Samsung Electronics | + | USD | 1'020.0 | 1'292.0 | 966.5 | 1.2 | 1.3% | 161.0 | 167.0 | 6.3 | 30.6 |
| Gesundheitswesen | | | | | | | | | | | | |
| 000758744 | Teva | - | USD | 23.1 | 33.2 | 10.8 | 2.1 | 0.0% | 2.7 | 2.8 | 8.7 | 31.2 |
| Verbraucherservice | | | | | | | | | | | | |
| 037774859 | Naspers | + | USD | 51.4 | 62.9 | 41.0 | 5.9 | 0.1% | 2.0 | 2.1 | 25.7 | 41.6 |
| Telekommunikation | | | | | | | | | | | | |
| 001189555 | America Movil | + | USD | 17.4 | 19.9 | 14.8 | 6.1 | 2.1% | 1.0 | 1.2 | 16.6 | 23.6 |
| 001099448 | China Mobile | + | HKD | 68.0 | 86.3 | 67.8 | 1.2 | 4.9% | 6.8 | 7.0 | 10.0 | 17.8 |
| Finanzdienste | | | | | | | | | | | | |
| 001266337 | HDFC Bank | + | USD | 110.9 | 112.1 | 89.1 | 4.3 | 0.5% | 4.2 | 5.2 | 26.4 | 22.5 |
| 002739966 | ICBC | + | HKD | 5.5 | 7.6 | 5.3 | 0.8 | 5.1% | 1.0 | 1.2 | 5.2 | 22.9 |
| 010030118 | Itau Unibanco | + | USD | 11.7 | 16.7 | 9.9 | 1.9 | 3.4% | 1.0 | 1.2 | 11.1 | 36.3 |
| Technologie | | | | | | | | | | | | |
| 002231362 | Baidu | + | USD | 270.0 | 284.2 | 186.7 | 5.1 | 0.0% | 9.7 | 11.6 | 27.8 | 37.1 |
| 000516529 | Infosys | + | USD | 19.9 | 20.1 | 13.9 | 4.8 | 3.0% | 1.1 | 1.2 | 18.1 | 25.3 |
| 001058002 | Lenovo | = | HKD | 4.0 | 5.1 | 3.5 | 1.8 | 5.0% | 0.3 | 0.5 | 11.8 | 28.0 |
| 000724641 | TSMC | + | USD | 38.0 | 46.6 | 35.3 | 3.5 | 2.9% | 2.4 | 2.6 | 15.8 | 26.5 |
| 024014323 | Tencent | + | HKD | 376.6 | 476.6 | 285.2 | 10.5 | 0.2% | 10.6 | 14.1 | 35.5 | 28.4 |
| Versorgung | | | | | | | | | | | | |
| 000920448 | CEZ | + | CZK | 570.5 | 590.0 | 397.1 | 1.2 | 4.6% | 26.0 | 27.0 | 21.9 | 20.8 |

Timingänderungen

| | | |
|------------|--|---|
| 05.07.2018 | Seven and I Holding Neutral → Attraktiv | Q1 Quartalszahlen über den Erwartungen und Gewinnverbesserungen im Problembereich bei Supermärkten |
| 29.06.2018 | WALGREENS BOOTS → Neutral | Der Kursrutsch von gestern Abend nach der Ankündigung Amazons die Onlineapotheke PillPack zu akquirieren halten wir für übertrieben. Auch ist die Aktie im Branchenvergleich günstiger und die Eigenkapitalrendite höher. Zur Zeit sehen wir die Chancen und Risiken ausgeglichen, sodass wir Walgreens Boots Alliance mit dem Timing «neutral» in unser Aktienportfolio aufnehmen. |
| 20.06.2018 | General Electric Unattraktiv → Abgesetzt | GENERAL ELECTRIC<GE.N> wird nach mehr als einem Jahrhundert aus dem Leitindex Dow Jones<.DJI> geworfen. An die Stelle rückt WALGREENS BOOTS ALLIANCE<WBA.O>. GE war im Jahr 1896 einer der erste Unternehmen im Dow Jones und seit 1907 durchgängig dort gelistet. |

Aktualisierte Company News

| | | |
|------------|-------------------------------------|---------------------------------|
| 18.07.2018 | Johnson & Johnson | Ergebnis 2. Quartal 2018 |
| 18.07.2018 | UnitedHealth Group Inc | Ergebnis 2. Quartal 2018 |
| 17.07.2018 | Bank of America | Ergebnis 2. Quartal 2018 |
| 16.07.2018 | JPMorgan Chase | Ergebnis 2. Quartal 2018 |
| 16.07.2018 | Infosys Ltd | Ergebnis 1. Quartal 2018 |
| 12.07.2018 | Partners Group | Zwischenbericht 1 HJ 2018 |
| 11.07.2018 | PepsiCo | Ergebnis 2. Quartal 2018 |
| 10.07.2018 | Nike Inc. | Ergebnis 4. Quartal 2018 |
| 10.07.2018 | Micron Technology Inc | Ergebnis 3. Quartal 2018 |
| 10.07.2018 | Adobe Systems | Ergebnis 2. Quartal 2018 |
| 06.07.2018 | Seven & I | Guter Start ins neue Fiskaljahr |
| 04.07.2018 | General Electric | Ergebnis 1. Quartal 2018 |
| 04.07.2018 | Walgreens Boots Alliance Inc | 3. Quartal |
| 06.06.2018 | Cisco Systems Inc | Ergebnis 3. Quartal 2018 |
| 30.05.2018 | Chevron | Ergebnis 1. Quartal 2018 |
| 25.05.2018 | Aryzta | Zweite Gewinnwarnung im 2018 |
| 24.05.2018 | Astellas Pharma Inc | Ergebnis 2017/2018 |
| 23.05.2018 | Toyota Motor | Starke Zahlen im 2017/18 |
| 23.05.2018 | TDK | Gute Zahlen 2017/18 |
| 22.05.2018 | Canon | 1. Quartal Zahlen |
| 22.05.2018 | Hitachi Ltd. | Gute Zahlen 2017/18 |
| 22.05.2018 | Richemont | Jahresergebnis 2017/18 |
| 18.05.2018 | Bayer | Ergebnis 1. Quartal 2018 |

| | | |
|------------|--|------------------------------------|
| 18.05.2018 | NTT DoCoMo | Gute Zahlen im Fiskaljahr 2017/18 |
| 17.05.2018 | Mitsubishi UFJ Financial Group | Zahlen inline, Ausblick enttäuscht |
| 17.05.2018 | Sumitomo Mitsui Financial Group | Solide Zahlen, Ausblick enttäuscht |
| 17.05.2018 | Sumitomo Realty & Development | Solides Ergebnis im 2017 |
| 17.05.2018 | Tencent Holdings Ltd | Ergebnis 1. Quartal 2018 |
| 17.05.2018 | Banco Santander | Ergebnis 1. Quartal 2018 |
| 16.05.2018 | CEZ | Ergebnis 1. Quartal 2018 |
| 15.05.2018 | BBVA | Ergebnis 1. Quartal 2018 |
| 15.05.2018 | Allianz | Ergebnis 1. Quartal 2018 |
| 15.05.2018 | Sika AG | Q1 Zahlen überzeugen |
| 15.05.2018 | Takeda Pharmaceutical | Gutes Fiskaljahr 2017 |
| 14.05.2018 | Bridgestone | Verhaltener Start ins 2018 |
| 14.05.2018 | Asahi Group Holdings Ltd | Guter Start ins 2018 |
| 14.05.2018 | Petroleo Brasileiro S.A. | Ergebnis 1. Quartal 2018 |
| 11.05.2018 | Akamai Technologies | Ergebnis 1. Quartal 2018 |

Erläuterungen

| | | |
|---------------|--------------------|--|
| Titel | * Nebenwert | |
| Timing | + attraktiv | eine zum Index um mindestens 5% bessere Entwicklung erwartet |
| | = neutral | eine zum Index neutrale Entwicklung (+/- 5%) erwartet |
| | - unattraktiv | eine zum Index um mindestens 5% schlechtere Entwicklung erwartet |
| | # keine Empfehlung | |
| | / Absetzung | |

²⁾ Prognose LUKB für laufendes Geschäftsjahr

³⁾ Prognose LUKB für nächstes Geschäftsjahr

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Finanzanalyse

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